



Notice on Trend Shift and Shareholders Resolution

Bruce Bennett, Chief Executive Officer

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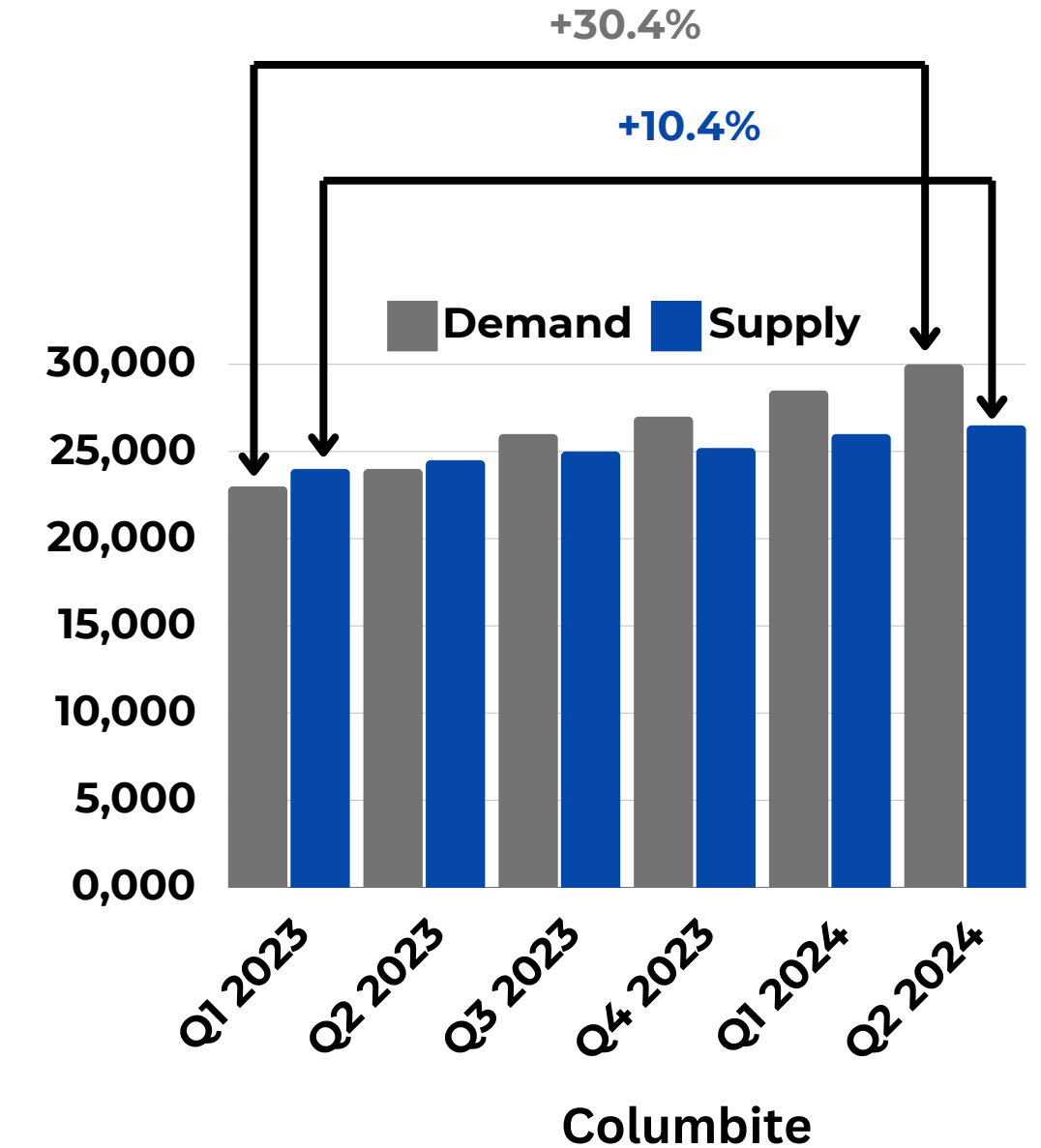
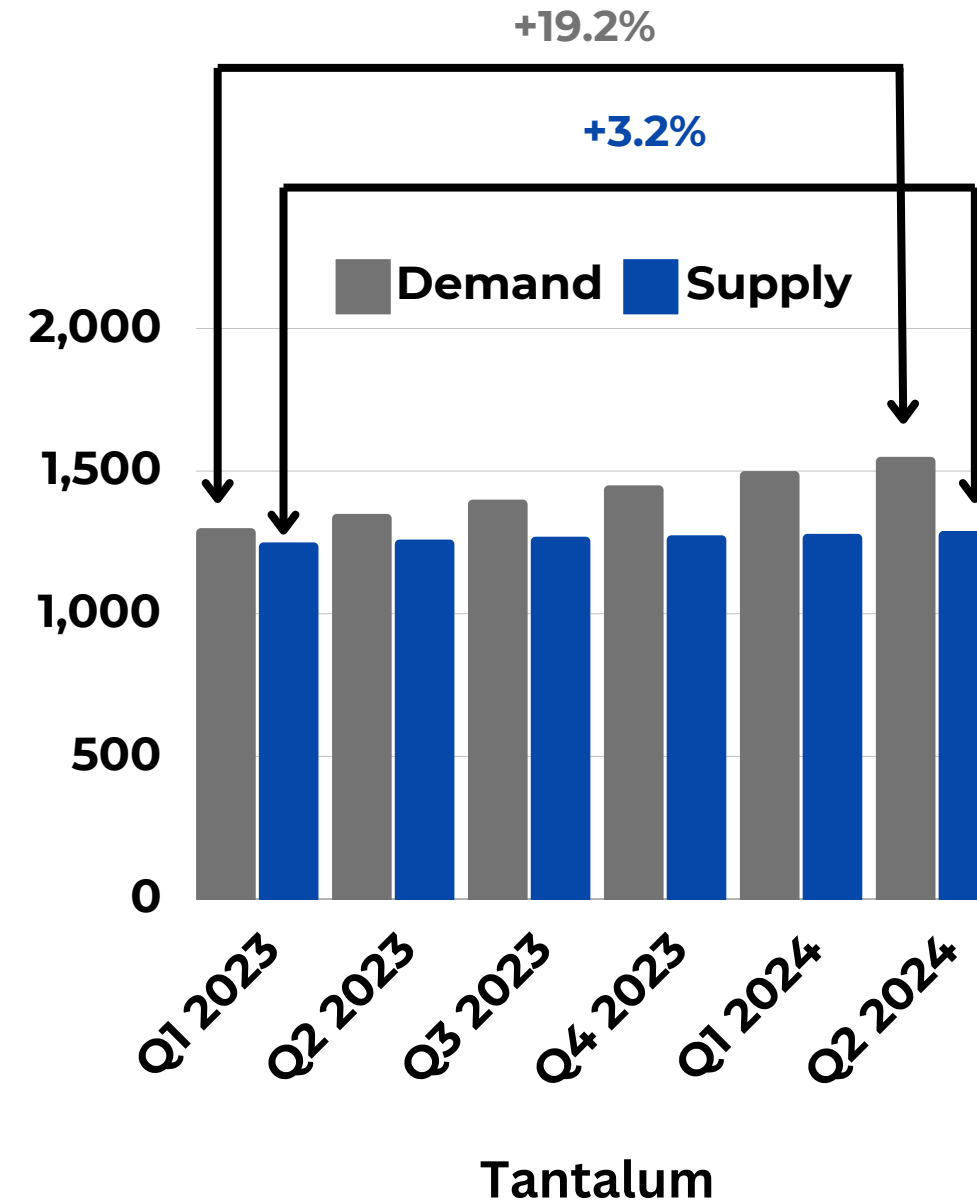
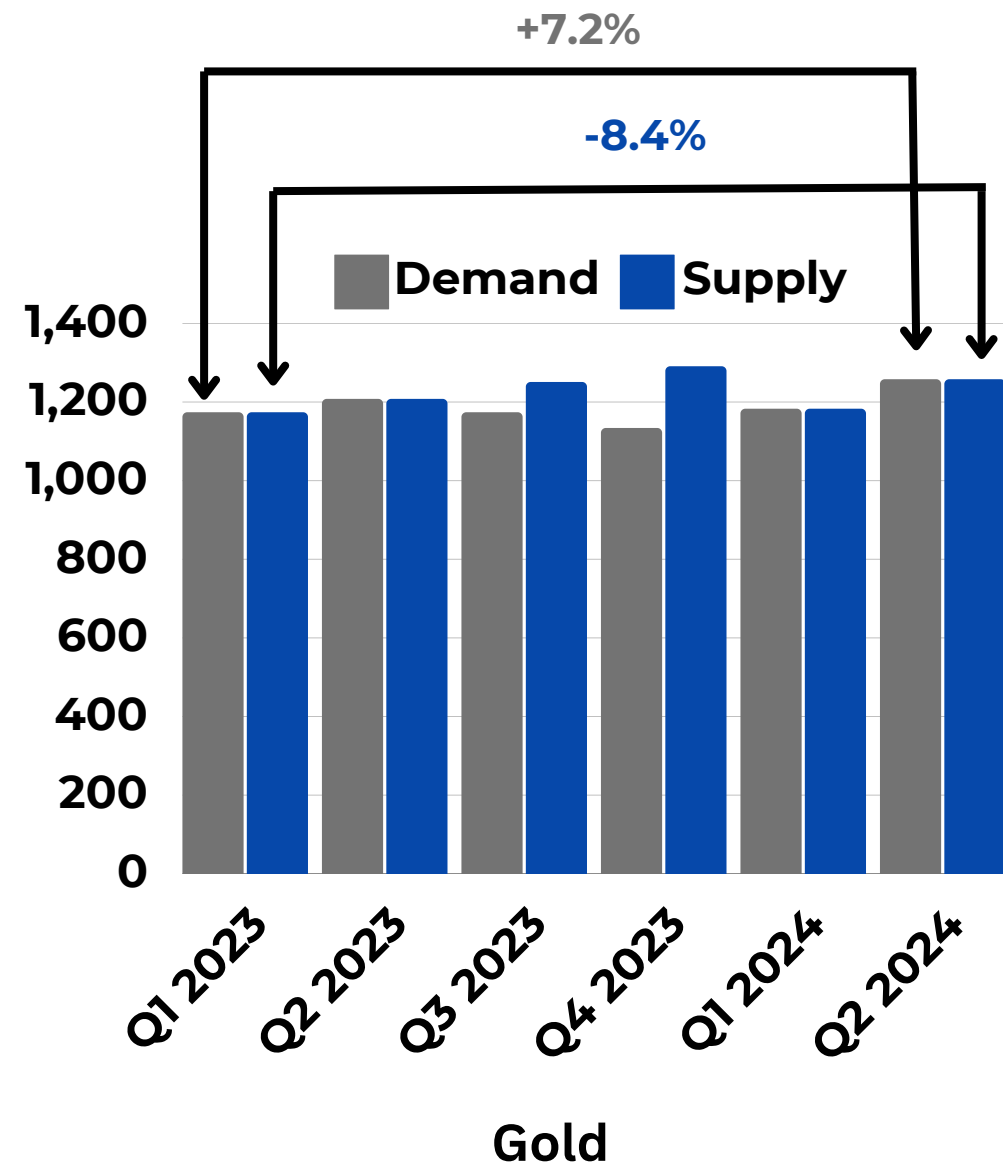
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Production Targets

Any production targets referenced in this presentation have been reported in accordance with applicable securities exchange regulations and previously disclosed in appropriate filings.

A growing demand for our products



Resources: World Gold Council, U.S. Geological Survey, Mineral Commodity Summaries, Mordor Intelligence, Market research insights for Tantalum.

Well prepared to win by executing on our four objectives

Finding better ways to provide economic development for local communities



Passion

Purpose

Peace

Building stronger, healthier communities, with local ownership leading operations.





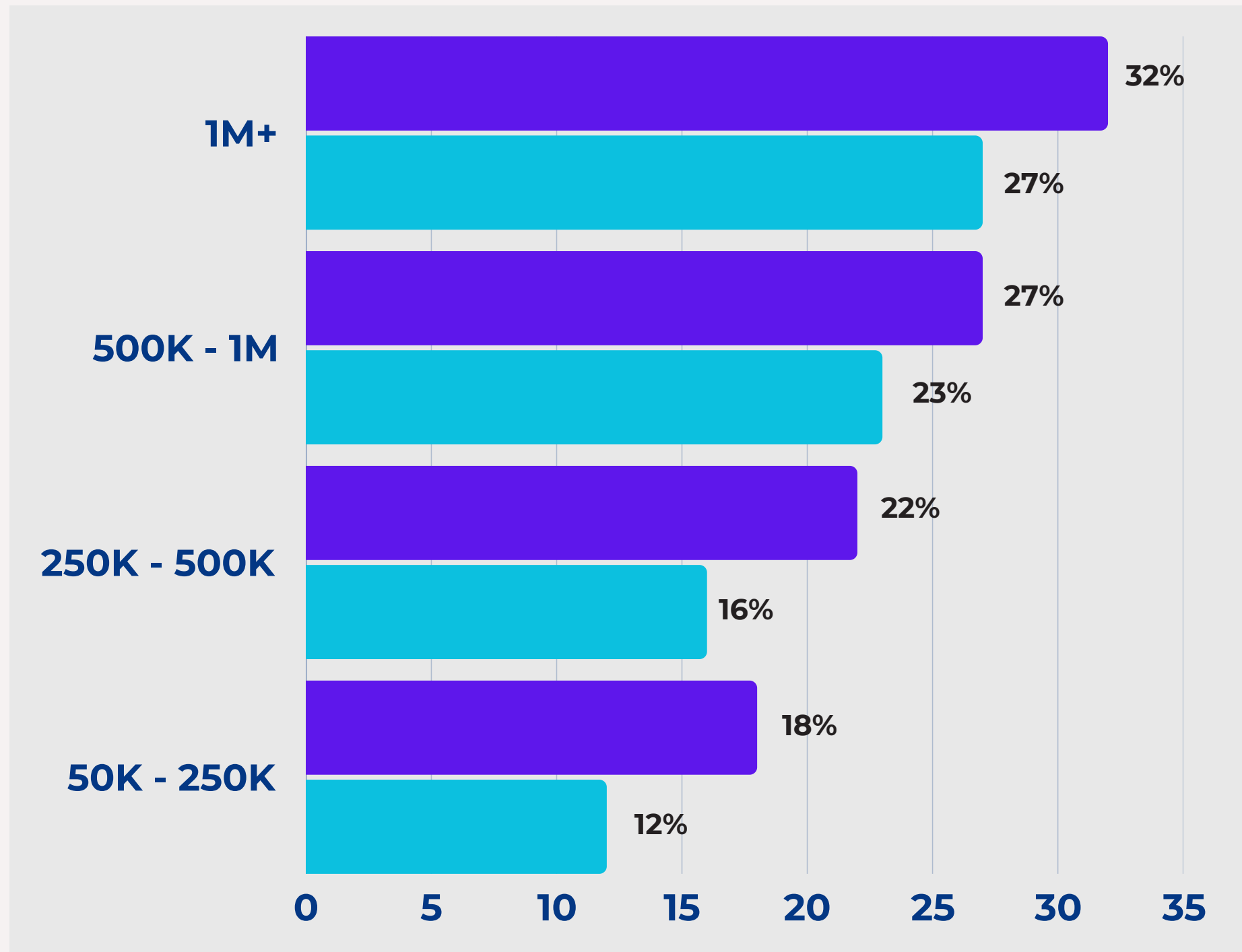
Delivering more returns

- Investors receive the **highest returns**. Unlike competitors, we eliminate middlemen.

- Flexible payout options: Choose between **cash interest** or **mineral payments** like gold at **discounted rates**.

- With returns as **high as 28%** for larger investments, we ensure our investors profit while contributing to the long-term sustainability of the industry.

Earthstone's returns snapshot



We've built a model that adapts quickly to market shifts, focusing on efficiency, sustainability, and community-first practices.

- Direct Returns Without Middlemen.
- Ensuring that your investments directly translate into higher returns—between 17% and 22%, depending on your contribution.
- Example of Potential Returns:
 - \$100,000 investment = up to \$122,000 in returns
 - \$250,000 investment = up to \$305,000 in returns
 - \$500,000 investment = up to \$610,000 in returns

No Ownerships

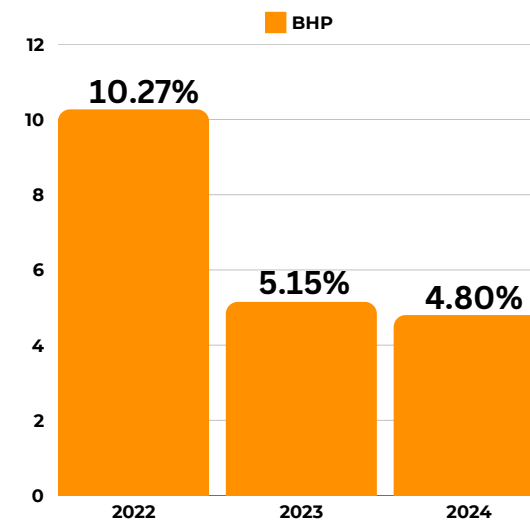
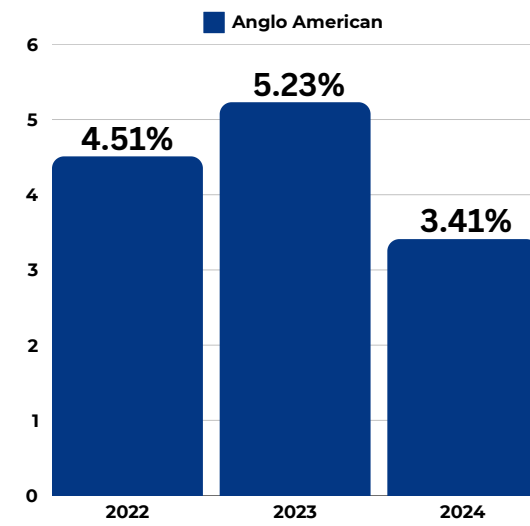
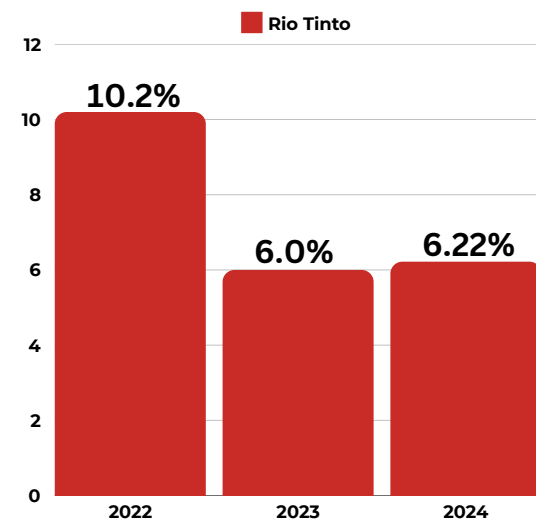
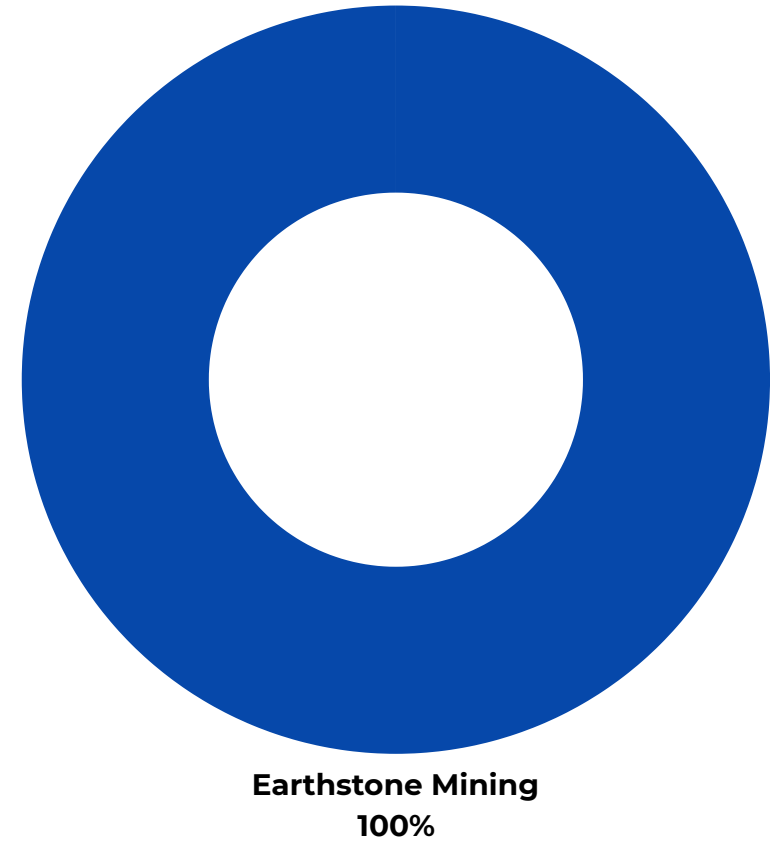
Potential Countries

- **Build Trust:** Engaging with local communities fosters trust and supports smoother project execution.
- **Ensure Sustainability:** Understanding community needs helps align mining operations with sustainable development goals.
- **Minimize Impact:** Early dialogue allows us to address social and environmental concerns, reducing disruptions.

Currently partnering with 4 countries, with plans to expand in the coming years.



What industries won't we will



- Harnessing Mega Trends for Maximum Returns.

- Our top-mined minerals are sold far below international market prices, ensuring both flexibility and profitability for investors.

- Investors deal directly with Earthstone. This eliminates unnecessary costs and maximizes your returns.



Growing demand for our products

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Safety, Health, Values & Community



Growing more value & returns



Thank You



+1 (207) 281-1611



Enquiries@earthstonemining.com



www.earthstonemining.com

